



Lecture 8: Communications

Episode 3: Case Study - ONE Water

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Lecture 8: Overview









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Episode 1: Communications Media

Episode 2: Sustainability Marketing Messages

Episode 3: Case Study – ONE Water





Learning Outcomes

Learning Outcome 1:

Understand the communications challenges faced by a new sustainability orientated brand trying to enter a mature market.

Learning Outcome 2:

Appreciate the role that different communications media can play in establishing a brand.





Structure of the Episode

- The ONE Water Like-for-Like Model
- 2. Marketing Communications Issues
- 3. Video ONE and Total in Africa
- 4. The Future for the Brand and the Business Model





Addressing a Key Socio-Ecological Problem

- 1 billion people in the world don't have access to clean water
- 2 million people die each year from drinking contaminated water
- 40 billion hours are wasted each year walking to collect water







ONE - A 'Cause Inspired' Brand

ONE Water launched by the Social Enterprise Global Ethics in 2005.

Based on a 'Like-for-Like' business model where ONE Water donates all profits from bottled water sales to finance 'Roundabout Playpumps' which provide a free, clean, sustainable water source to communities in Africa.







A Tough Market to Enter

- UK bottled water market worth £2.3 billion
- Dominated by Evian, Vittel, Highland Spring & supermarket own brands
- Few of these sell on ethical or environmental issues
- Market growing at 6-7% p.a.



Photo: by TF28 http://www.flickr.com/photos /tf28/3955124121/



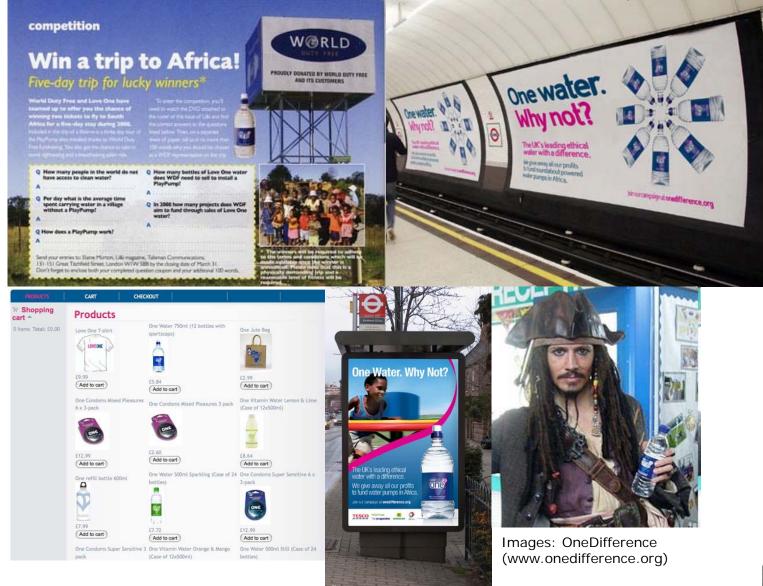
Key Communications Issues

- Initial selling strategy to supermarkets struggled;
- Role as official water supplier to the Live8 Event raised the brand's profile;
- Offered retailers communications benefits through pump sponsorship and on-site advertising;
- Lack of marketing budget pushed the brand to use online media in highly innovative ways.





A Variety of Media Used by ONE







Breaking into the Market

- ONE's major market breakthrough came via the retail operation of Total, the oil/petrol firm;
- As Africa's No.1 petrol retailer, the African CRM water concept appealed to Total and linked to their own CSR strategy;
- They offered ONE a preferential deal in their stores, marketing support and worked in partnership;
- Total's acceptance was followed closely by national adoption via the Co-op, the UK's leader in ethical retail
 – other retailers then followed.



Source: www.onedifference.org





The Future for the ONE Brand and its Like-for-Like Model



Funds Roundabout Playpumps



Funds condoms & ARVs



Funds soap & sanitation

Education

Source: www.onedifference.org





Review and Discussion Questions

- 1. What factors explained ONE's eventual success in the bottled water market?
- 2. Bottled water has been the subject of criticism from an environmental perspective. Does that make it more difficult to market as a sustainability brand?
- 3. How far do you think the like-for-like business model of ONE can be stretched?





References

Belz, F.M., Peattie, K. (2012):
 Sustainability Marketing: A Global Perspective, 2. ed., Chichester: Wiley, p.197-229.

 ONE Water (2012), http://www.onedifference.org//fooddrink/water





In Cooperation









Zentrum für Multimedia in der Lehre



